

# Regular Contribution Cancellation Octagon Investment Funds

If you have any questions regarding this form, please contact Octagon Investment Funds on 0800 628 246.

OCT1661-02 - June 2023

**Account Number:** Please note your Octagon account number can be up to ten characters long.

Account Name:

Account Number:

I wish to stop regular contributions to my Octagon Investment Funds on:

DAY MONTH YEAR

Please tick which funds you wish to cancel contributions to:

- Enhanced Cash Fund:
- New Zealand Equities Fund:
- Australian Equities Fund:
- Listed Property Fund:
- Global Equities Fund:
- New Zealand Fixed Interest Fund:
- Income Fund:
- Balanced Fund:
- Growth Fund:

## Agreement and Signature

Name:

Signature:

Date:   
DAY MONTH YEAR

Name:

Signature:

Date:   
DAY MONTH YEAR

Name:

Signature:

Date:   
DAY MONTH YEAR

OFFICE USE ONLY  
Please email this instruction to [investmentfunds@forsythbarr.co.nz](mailto:investmentfunds@forsythbarr.co.nz) to be actioned.  
Please scan a copy of this instruction to client notes for your records.



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